



172 Prince William Way, Unit 10 Barrie, ON | (705) 721-9229 |  
<http://www.princewilliamway.com>.

## Insurance Information Request

Insurance Company: \_\_\_\_\_

Employer: \_\_\_\_\_

Policy/Contract #: \_\_\_\_\_

Member id #(certificate/employee/SIN):

\_\_\_\_\_

Member's (owner of policy) Date of Birth:

\_\_\_\_\_

Claimant's (patient) Date of Birth:

\_\_\_\_\_

Claimant's first name: \_\_\_\_\_

Claimant's last name: \_\_\_\_\_

Claimant's relationship to member (child/spouse) :

\_\_\_\_\_

# Welcome To Our Dental Office

In order to render optimum health service it is necessary to become acquainted with the vital information related to each patient. Of course all information is strictly confidential. Although some questions may seem unimportant at the moment they may be vital in case of emergency. Therefore PLEASE ANSWER EVERY QUESTION ON BOTH SIDES.

## PERSONAL INFORMATION

Date \_\_\_\_\_

Day                      Month                      Year

Name \_\_\_\_\_ Address \_\_\_\_\_

\_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ City \_\_\_\_\_

\_\_\_\_\_ Home Phone \_\_\_\_\_ Postal Code \_\_\_\_\_

\_\_\_\_\_ Office Phone \_\_\_\_\_ Ext. \_\_\_\_\_ Occupation \_\_\_\_\_

\_\_\_\_\_ Title: Mr. / Miss / Mrs. / Ms.

Name of Employer \_\_\_\_\_ Medical Doctor \_\_\_\_\_

\_\_\_\_\_ Email \_\_\_\_\_

Name of person responsible for this account \_\_\_\_\_

Do you have dental insurance? \_\_\_\_\_

Company Name \_\_\_\_\_

Policy No. \_\_\_\_\_

% Covered \_\_\_\_\_

I.D. or S.I.N. No. \_\_\_\_\_

How did you hear about our practice? \_\_\_\_\_

\_\_\_\_\_

## MEDICAL HISTORY

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 1. Have you ever had a serious illness, operation, or been hospitalized?<br>If Yes, explain _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are you under the care of a physician now for any problem?<br>If Yes, explain _____            | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you had a medical examination within the last year?<br>If Yes, explain _____              | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you taken any medicines, drugs or pills presently?<br>If Yes, explain _____               | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you ever taken or been given bisphosphonate medication or any of its family?              | <input type="checkbox"/> | <input type="checkbox"/> |

6. Do you have or have you ever had any of the following? (Circle)

- |                           |                                     |              |
|---------------------------|-------------------------------------|--------------|
| Rheumatic Fever           | Liver Disease (Jaundice, Hepatitis) | Thyroid      |
| Heart Trouble             | Kidney Disease                      | Disease      |
| High Blood Pressure       | Diabetes                            | Lung Disease |
| Heart Murmur              | Epilepsy                            | Asthma       |
| Venereal Disease          | Radiation or X-ray Disease          | Blood        |
| Mental or Nervous Disease | Gastrointestinal Disease            | Disorders    |
| Joint Replacement         | AIDS                                | Anemia       |
|                           |                                     | Cancer       |
|                           |                                     | Sinusitis    |

Other \_\_\_\_\_

7. Do you have any allergies?    
 If Yes, explain \_\_\_\_\_
8. Are you allergic to any medicines or drugs?    
 If Yes, explain \_\_\_\_\_
9. Have you ever had freezing (local anaesthetic) in your mouth? **Yes** **No**  
 Any ill effects from it?   \_\_\_\_\_
10. Do you bleed abnormally?
11. Do you bruise easily?
12. Have you ever fainted? When?   \_\_\_\_\_
13. Do you have shortness of breath?
14. Do you have any chest pains?
15. Do your ankles ever swell?
16. Have you gained or lost excessive weight recently?
17. Have you ever taken cortisone or steroids?
18. Is there any history of family disease?
19. Is there anything that the dentist should know regarding your medical history that has not been mentioned?    
 Explain \_\_\_\_\_
20. To the best of your knowledge, are you in good health?
- WOMEN: Are you pregnant?    
 If yes, in what stage of pregnancy? \_\_\_\_\_

**DENTAL HISTORY**

1. Have you ever had a complete dental examination with a full series of dental x-rays within the past 3 years?
2. Last dental visit? \_\_\_\_\_ What was done? \_\_\_\_\_
3. Have you had any extractions?    
 If yes, did you experience prolonged bleeding after?
4. Have you ever had any of the following dental treatments? (Circle)  
 Root Canal    Orthodontics    Full or partial denture    Periodontal (gums)    Crowns or Caps    Bridgework
5. Are you aware of bad breath or a bad taste in your mouth?
6. Have you ever had a bad experience at the dentist?
7. What is your present dental problem?    
 \_\_\_\_\_

Dentist Signature \_\_\_\_\_ Date \_\_\_\_\_

**PATIENT/GUARDIAN APPROVAL AND CONSENT**

I, the undersigned, certify that all of the above medical and dental information is true to my knowledge and I have not omitted any pertinent information.

I also consent to the performing of dental and oral surgery procedures agreed to be necessary or advisable, including the use of local anaesthetic as indicated, and I will assume the responsibility for fees associated with these procedures.

Signature \_\_\_\_\_ Date \_\_\_\_\_



Prince William Way Dentistry  
170 Prince William Way, Unit 10  
Barrie, Ontario  
Office: 705-721-9229 Fax: 705-721-6671  
Email: info@princewilliamwaydental.com

Date: \_\_\_\_\_

To Whom It May Concern:

I, \_\_\_\_\_, give authorization for (previous dentist name) \_\_\_\_\_, to release all dental records to Prince William Way Dentistry for the following patients:

_____	_____
_____	_____
_____	_____

Please email digital x-rays to the email provided above, and provide the following information:

Last New Patient Exam: \_\_\_\_\_

Last Recall Exam: \_\_\_\_\_

Last Bitewing x-rays: \_\_\_\_\_

Last Panoramic x-ray: \_\_\_\_\_

Last FMS: \_\_\_\_\_

Thank you for your co-operation. If you have any questions or concerns, please do not hesitate to contact us via our office number or email.

Sincerely,  
Dr. P Jadidi and Dr. M Jadidi

## New Patient Office Policy Agreement

I consent to this office, Prince William Way Family Dentistry, to collect, use and disclose information about me for the following purposes:

### Patient Care:

- To assess your health needs and to deliver safe, efficient patient care
- To ensure continuously high quality services
- To advise you of treatment options
- To offer and provide treatment, care and services in relationship to the oral and maxillofacial complex, and general dental care
- To allow is to efficiently follow-up for treatment, care and billing

Initial: \_\_\_\_\_ Staying

### in Contact:

- To enable us to contact you
- To establish and maintain communication with you to distribute health-care information, and to book and confirm appointments

Initial: \_\_\_\_\_

### Insurance Claims and Submissions:

- To complete and submit electronic and/or paper dental claims for third party adjudication, pre-approval where necessary
- I authorize the release of my Dental Benefits Plan information, contained in claims and estimates submitted electronically, or by mail. This authorization shall continue to be in effect until contractually terminated by the account holder

Initial: \_\_\_\_\_ Patient

### Account:

- To send invoices for goods and services
- To process payments
- If patient accounts fall into arrears, all reasonable collection fees will be the responsibility of the patient, in addition to the arrears

Initial: \_\_\_\_\_ Privacy:

- For teaching and demonstrating the purposes on an anonymous basis
- To permit potential Dentists, practice brokers, and/or advisors to evaluate the dental practice and conduct an audit

Initial: \_\_\_\_\_

### Cancelled, Missed, or Rescheduled Appointments:

- I am aware that there may be a \$50.00 charge when cancelling/rescheduling an appointment with less than 2 (two) business days notice.
- I am aware that there may be a \$50.00 charge when an appointment is missed.

Initial: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Prince William Way Dentistry**  
 10-172 Prince William Way  
 Barrie, Ontario  
 Office: 705-737-9229  
 Fax: 705-721-6671  
 Email: info@princewilliamwaydental.com



Date: \_\_\_\_\_

To Whom It May Concern:

I, \_\_\_\_\_, give authorization for (previous dentist name) \_\_\_\_\_, to release all dental records to Prince William Way Dentistry for the above patient name listed and/or the following patients.

_____	_____
_____	_____
_____	_____

Signature: \_\_\_\_\_

**Please email digital x-rays to the email provided above, and provide the following information:**

<b>Last COE</b>	<b>Last RC</b>	<b>Last PAN</b>	<b>Last FMS</b>	<b>Last BWS</b>

Thank you for your co-operation. If you have any questions or concerns, please do not hesitate to contact us via our office number or email.

Sincerely,

Dr. P Jadidi and Dr. M Jadidi